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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,¹
 USA Capital Diversified Trust Deed Fund,
 LLC,
 10 USA Capital First Trust Deed Fund, LLC,²
 USA Securities, LLC,³
 11 Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED UPON
 INVESTMENT IN THE 3685 SAN
 FERNANDO ROAD PARTNERS
 LOAN**

18 PLEASE TAKE NOTICE that an Order Sustaining s Omnibus Objection Of
 19 USACM Trust To Proofs Of Claim Based Upon Investment In the 3685 San Fernando
 20 Road Partners Loan [DE 7417] was entered on the 1st day of September, 2009, a true and
 21 correct copy of which is attached hereto as Exhibit A.
 22

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED September 4, 2009.
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4
5 LEWIS AND ROCA LLP
6

7 By /s/ John Hinderaker (#018024)
8 Rob Charles
John Hinderaker
9 *Attorneys for USACM Liquidating Trust*
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13 Copy of the foregoing and pertinent
14 portion of Exhibit A to the Order mailed
15 on September 4, 2009 to all parties listed
16 on Exhibit A to the Order.
17

18 /s/ Kristin Reynolds
19 Lewis and Roca LLP
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